

CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY

Law Department

888 Union Station • Chicago, Illinois 60606

MICHAEL D. SULLIVAN
General Attorney and
Corporate Counsel

(312) 236-7600

March 25, 1977

RECORDATION NO. 6649-7 Filed & Recorded

MAR 25 1977 -9 20 AM

INTERSTATE COMMERCE COMMISSION

Mr. Robert L. Oswald, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Oswald:

In pursuance of the provisions of Section 20c of the Interstate Commerce Act, as amended, and the regulations of the Interstate Commerce Commission promulgated thereunder, there are herewith transmitted for filing and recording three (3) executed counterparts of a Deed of Partial Release (First Mortgage Release No. 1216) executed by the Continental Illinois National Bank and Trust Company of Chicago, as Trustee, under date of March 21, 1977.

The names and addresses of the parties to the transaction are as follows:

CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY,
Mortgagor
746 Union Station Building
516 West Jackson Boulevard
Chicago, Illinois 60606

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY
OF CHICAGO,
Trustee or Mortgagee
231 South LaSalle Street
Chicago, Illinois 60690

A general description of the equipment covered by said Deed of Partial Release is 100 railroad cars (100 regular box cars), bearing Chicago, Milwaukee, St. Paul and Pacific Railroad Company's serial numbers set forth in Appendix 1 to said Deed of Partial Release, a copy of which Appendix is attached hereto and incorporated herein.

The enclosed documents are listed in Section 1116.1(b) of the Commission's Regulations, and represent a release of said 100 cars from, and being only a part of the equipment covered by, that certain First Mortgage dated as of January 1, 1944 by and between the said Continental Illinois National Bank and Trust Company of Chicago and this Company, which said First Mortgage was previously recorded with the Commission on June 30, 1972 under Recordation No. 6649. The enclosed documents have not heretofore been recorded with the Commission.

FILED
MAR 27 1977
FBI - CHICAGO

Handwritten signature

- 2 -

Please accept for recordation two counterparts of this Deed of Partial Release and stamp the remaining counterpart with the appropriate Recordation Number and return it with your fee receipt and letter confirming receipt to my delivering messenger.

The filing and recordation fees in the amount of \$10 in respect of the enclosed documents are submitted herewith.

Yours very truly,

CHICAGO, MILWAUKEE, ST. PAUL
AND PACIFIC RAILROAD COMPANY

By Michael D. Sullivan
General Attorney and
Corporate Counsel

MDS:je
Encls.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

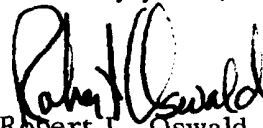
March 25, 1977

Michael D. Sullivan
Chicago, Milwaukee, St. Paul and
Pacific Railroad Company
888 Union Station
Chicago, IL 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on 3-25-77 at 9:20 AM ,
and assigned recordation number(s) 6649-I/

Sincerely yours,



Robert L. Oswald
Secretary

Enclosure(s)

APPENDIX 1

100 sets of used car parts from 100 old cars (100 regular box cars), said cars bearing Chicago, Milwaukee, St. Paul and Pacific Railroad Company's serial numbers as follows, to-wit:

55618	55367	55540	55231	55416
55625	55368	55365	55403	55420
55643	55384	55547	55414	55442
55548	55397	55381	55415	55487
55581	55459	55549	55467	55543
55458	55472	55565	55477	55555
55359	55537	55342	55531	55575
55431	55576	55460	55545	55585
55594	55597	55619	55546	55622
55500	55611	55455	55580	55639
55346	55615	55626	55605	55640
55301	55623	55308	55610	55288
55401	55632	55387	55215	55329
55607	55633	55661	55306	55421
55207	55635	55444	55344	55425
55209	55658	55663	55373	55481
55221	55671	55589	55391	55445
55299	55204	55208	55396	55554
55330	55203	55222	55404	55599
55358	55347	55223	55408	55688

APPENDIX 1

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The foregoing Appendix 1, consisting of one (1) page, is the Appendix 1 referred to in and which forms a part of the foregoing First Mortgage Release No. 1216.

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO,
as Trustee

By M. J. Kruger
Vice President M. J. KRUGER

(ILLINOIS)

(FIRST MORTGAGE)

STATE OF ILLINOIS)

) SS.

COUNTY OF C O O K)

On this 21st day of March, A.D.

1927, before me, a Notary Public in and for the State

and County aforesaid, personally appeared _____

M. J. KRUGER

, to me personally known,

who, being by me duly sworn, did say that he is a

Vice President of Continental Illinois National Bank and

Trust Company of Chicago, a national banking association;

that the seal affixed to said instrument is the seal of said

national banking association and that said instrument was

signed and sealed on behalf of said national banking

association by authority of its Board of Directors, and the

said M. J. KRUGER acknowledged the execution

of said instrument to be the voluntary act and deed of said

national banking association, by it voluntarily executed.

W. B. C. H.
Notary Public

My Commission expires _____